

BIOGAZ 2016

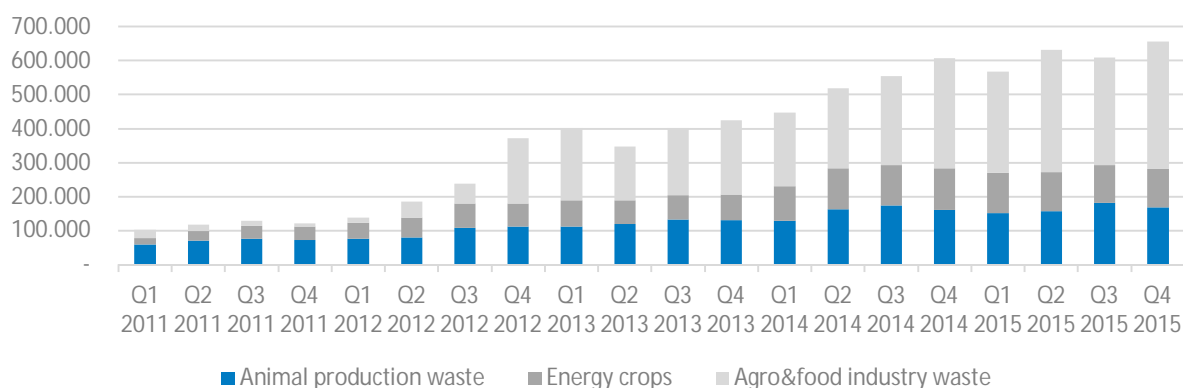
Agricultural biogas market in Poland

Bio Alians has been constantly monitoring the market of agricultural biogas plants in Poland since 2010. The gathered information served for creating a database of 570 projects with total installed electric capacity exceeding 680 MW. Thanks to the authors' experience in the development business the report presents the look at the biogas market in Poland from different angles.

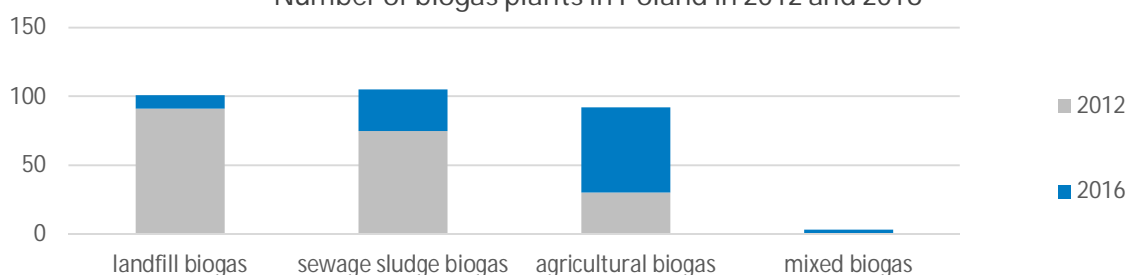


Currently there are 301 biogas plants in Poland with total installed electric capacity of about 231 MW. 105 of them are the sewage biogas plants (65 MW), and 101 landfill biogas plants (64 MW). The remaining 95 facilities are agricultural biogas plants with total electric capacity of 103 MW. Agricultural biogas has highest development potential, the amount of existing plants tripled in last 4 years. According to *National Action Plan concerning energy from renewable sources*, document that introduces a way in which Poland could attain the domestic target of market share for RES energy, in 2020 Polish biogas plants will have reached 980 MW. The potential for further development of landfill or sewage biogas is limited, so most of new investments will be in agricultural biogas. That means around 700-800 new biogas plants till 2020, which may seem little likely compared to the total installed capacity of biogas plants in 2016. However according to Bio Alians analysis with new auction system that would give around 100-120 MW per year for new biogas plants, the target of 1 GW electric power in biogas can be accomplished as soon as 2023-25.

Substrates use in agricultural biogas plants [tons]



Number of biogas plants in Poland in 2012 and 2016

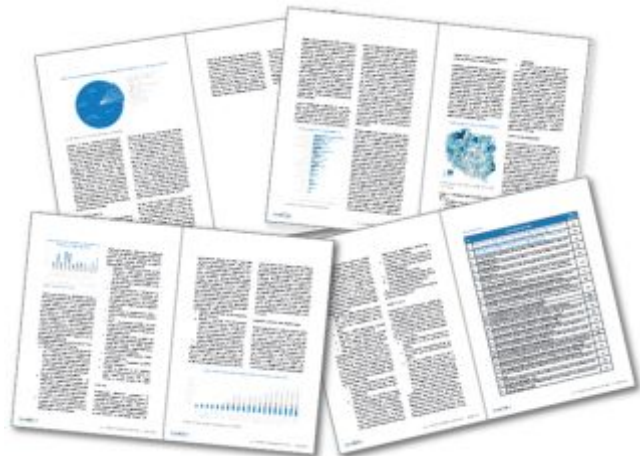
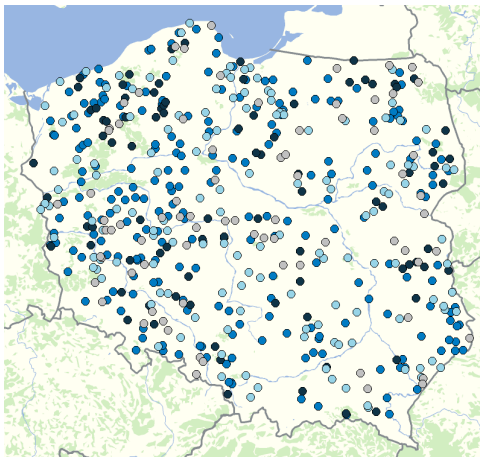


The BIOGAS 2016 consist among others information on:

- 🔥 Analysis of the biogas projects market (based on database),
- 🔥 Main players (investors, developers),
- 🔥 Number of projects prepared for the auction in 2017.,
- 🔥 History of support system changes (from green certificates to auction system),
- 🔥 Substrates used in existing plants,
- 🔥 The report also provide detailed description of 95 existing plants (investor, location, capacity, substrates, technology providers, financing, etc.)

The report consists of text part and database which is given in fully editable MS Excel file:

- 🔥 570 biogas projects (location, investor, capacity, status)
- 🔥 545 biogas companies (adress, registry detailes, board members, owners, contact details)



Bio Alians Doradztwo Inwestycyjne is an investor and developer of agricultural biogas plants projects that provides comprehensive project development, operation and optimization services also for third-party entities. Bio Alians Doradztwo Inwestycyjne is capable of carrying out a project through the whole investment process, from its primary analytical stage to the full production implementation.

The English version of the report costs 750 EURO + VAT. If You have any further questions, please contact us:

Pawel Kosinski
p.kosinski@bioalians.pl
+48 662 229 254



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Pawel Kosinski
p.kosinski@bioalians.pl
+48 662 229 254